



LinkPoint for Pivotal CRM

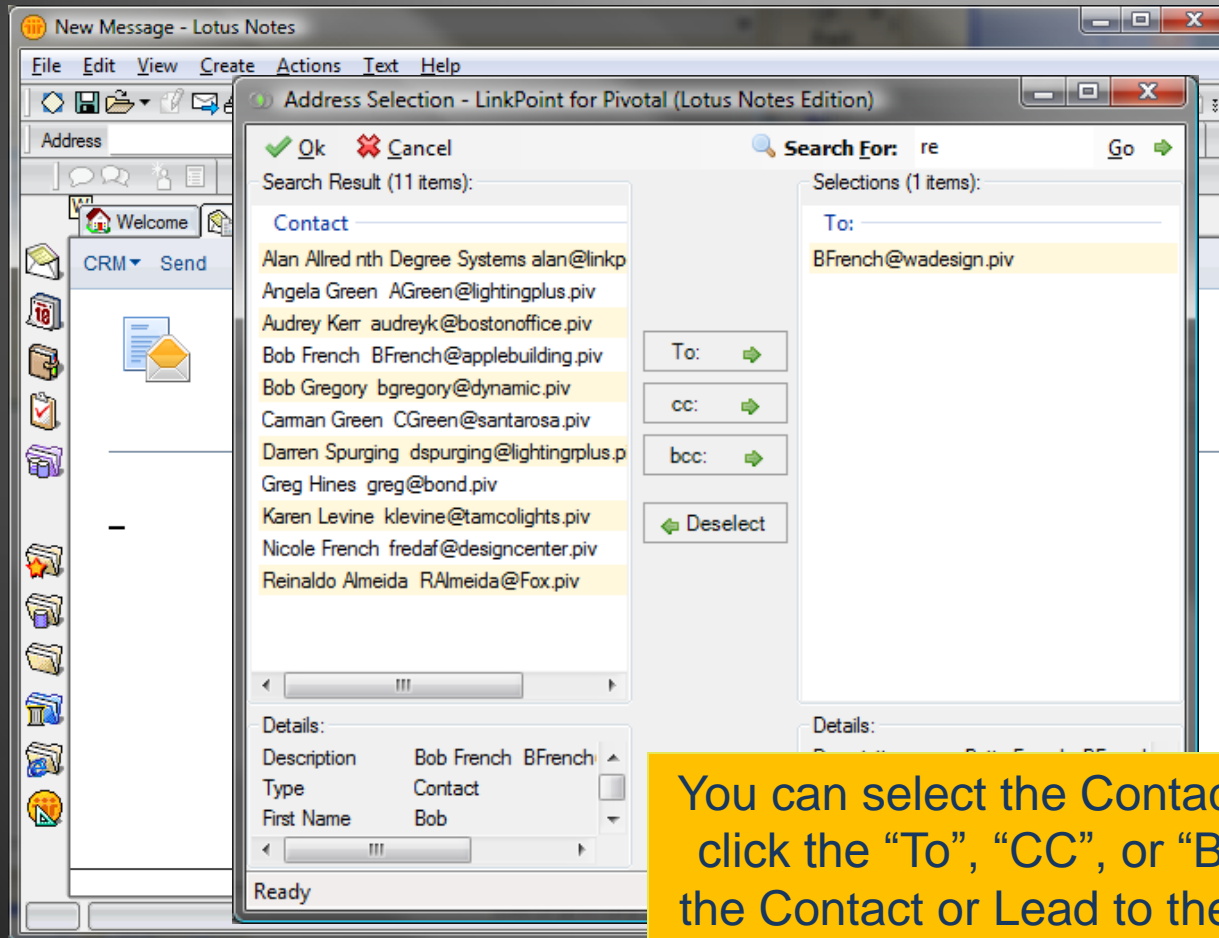
Overview



Product Overview...

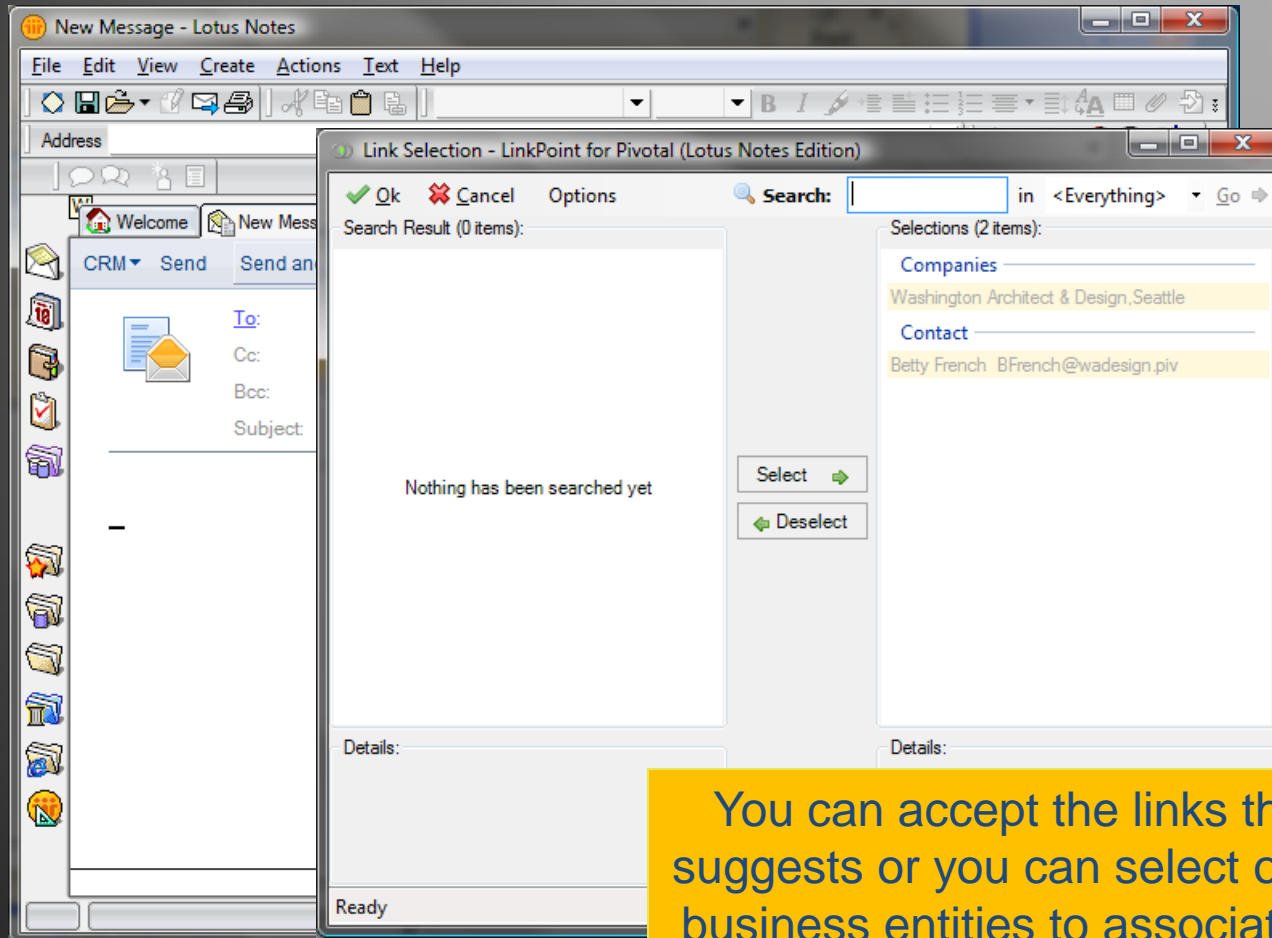
- Access your Pivotal CRM Contacts and Leads as an address book from within Lotus Notes.
- Associate Emails, Calendars and Tasks to Accounts, Contacts, Leads, Opportunities, Support Incidents or any business entity in Pivotal CRM in Lotus Notes.
- Add, Edit or View any Lotus Notes Email, Calendar or Task entry from within Pivotal CRM.
- Synchronize Email, Calendars and Tasks automatically between Lotus Notes and Pivotal CRM.

CRM Address Book....



You can select the Contact or Lead and click the "To", "CC", or "BCC" to move the Contact or Lead to the recipient list. Click "Ok" to add selected recipients to your email or meeting invitation.

Associate Links....



You can accept the links that Pivotal suggests or you can select other Pivotal business entities to associate with. You can associate Emails, Calendars and Tasks.

Requirements....

- Pivotal CRM
 - Release 6 with SP3
- Lotus Notes
 - Release 6.x
 - Release 7.x
 - Release 8.x
 - Standard Configuration
 - Basic Configuration

Contact Information

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