

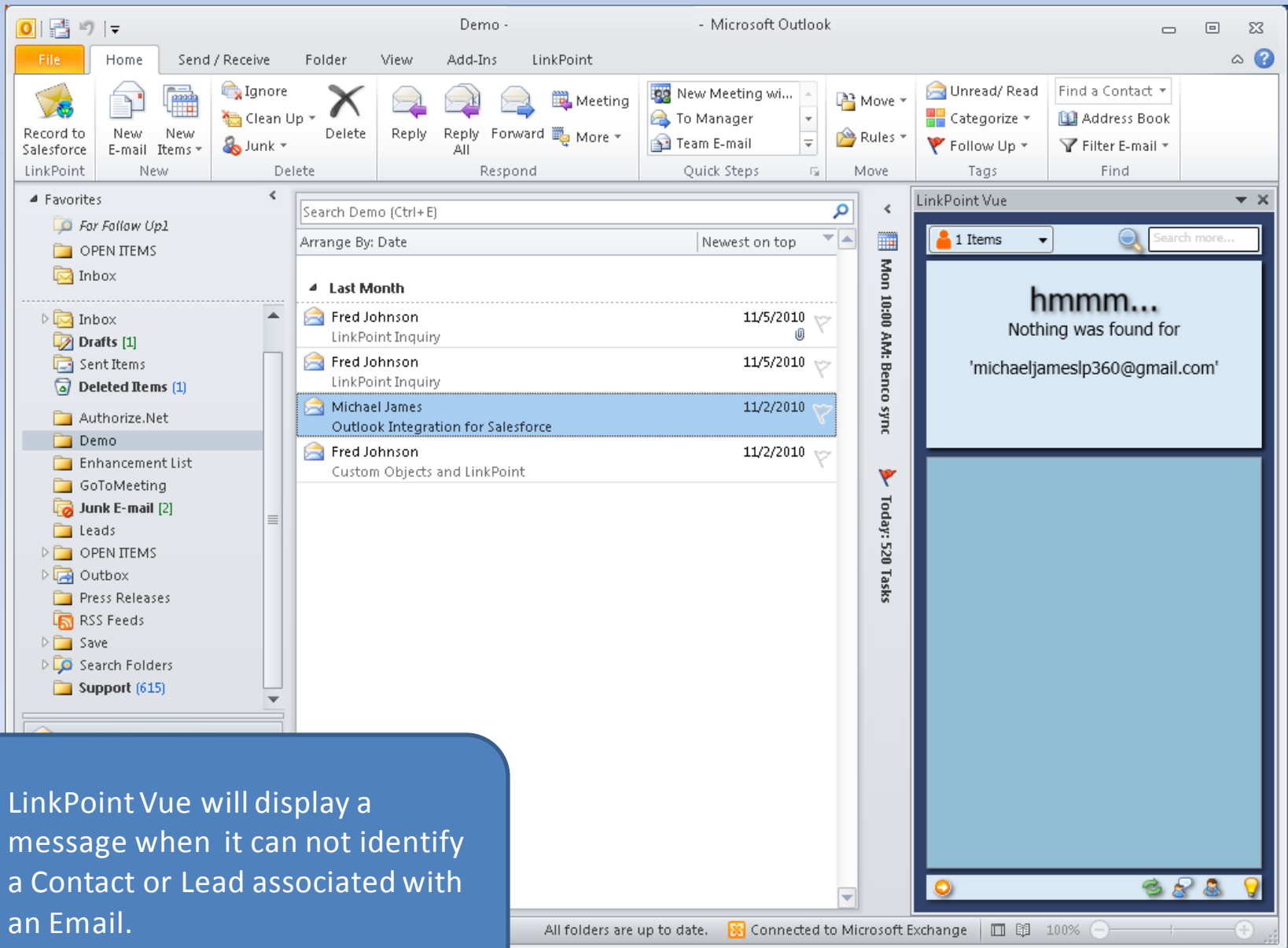
LinkPoint for Salesforce

Outlook Integration for Salesforce

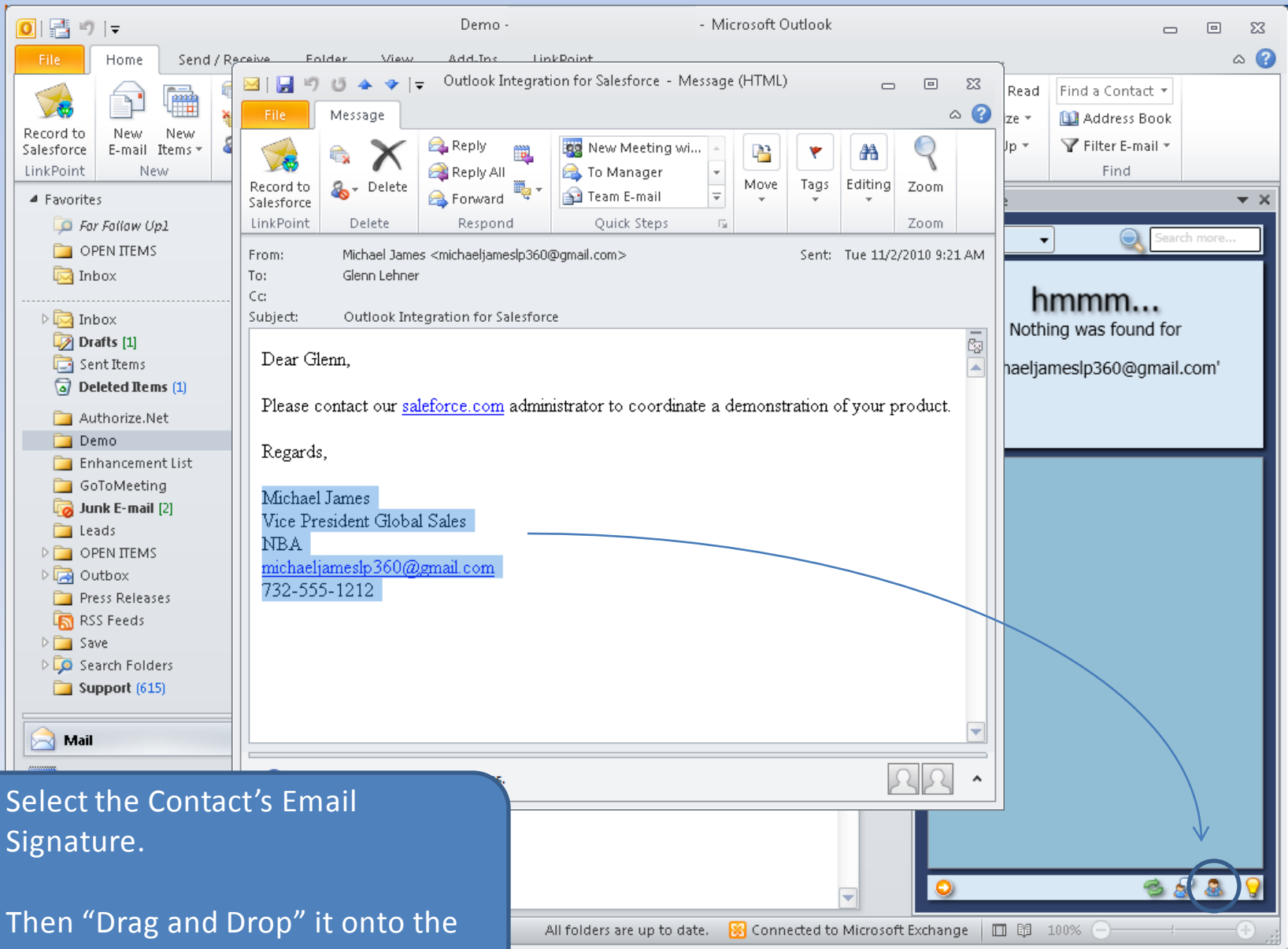
Learning Series

How to Create a Contact from
an Email Signature

How to Create a Contact from an Email Signature in Salesforce



- LinkPoint Vue will display a message when it can not identify a Contact or Lead associated with an Email.



- Select the Contact's Email Signature.
- Then "Drag and Drop" it onto the LinkPoint Contact Icon.

Contact Edit Save Save & New Cancel

Contact Information | = Required Information

Contact Record Type	Standard	Phone	732-555-1212
Contact Owner		Mobile	
InActive	<input type="checkbox"/>	Other Phone	
First Name	-None- Michael	Fax	
Last Name	James	Email	michaeljameslp360@gr
Account Name	NBA	Email Opt Out	<input type="checkbox"/>
Title	Vice President Global S	Do Not Call	<input type="checkbox"/>
Lead Source	Other	Department	
Contact Type	BusinessContact	Beta Group	
Primary Contact	<input type="checkbox"/>		
Reference	<input type="checkbox"/>		
SecondaryEmail			
AppExchange Review	<input type="checkbox"/>		
ExternalKey			

Address Information [Copy Mailing Address to Other Address](#)

Mailing Street	157 Broad Street	Other Street	
		Other City	
		Other State/Province	
		Other Zip/Postal Code	
		Other Country	

- LinkPoint will open a new Contact or Lead form pre-populating the contact information as best as we can.
- You can now proof the data and save the new Contact or Lead.



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