

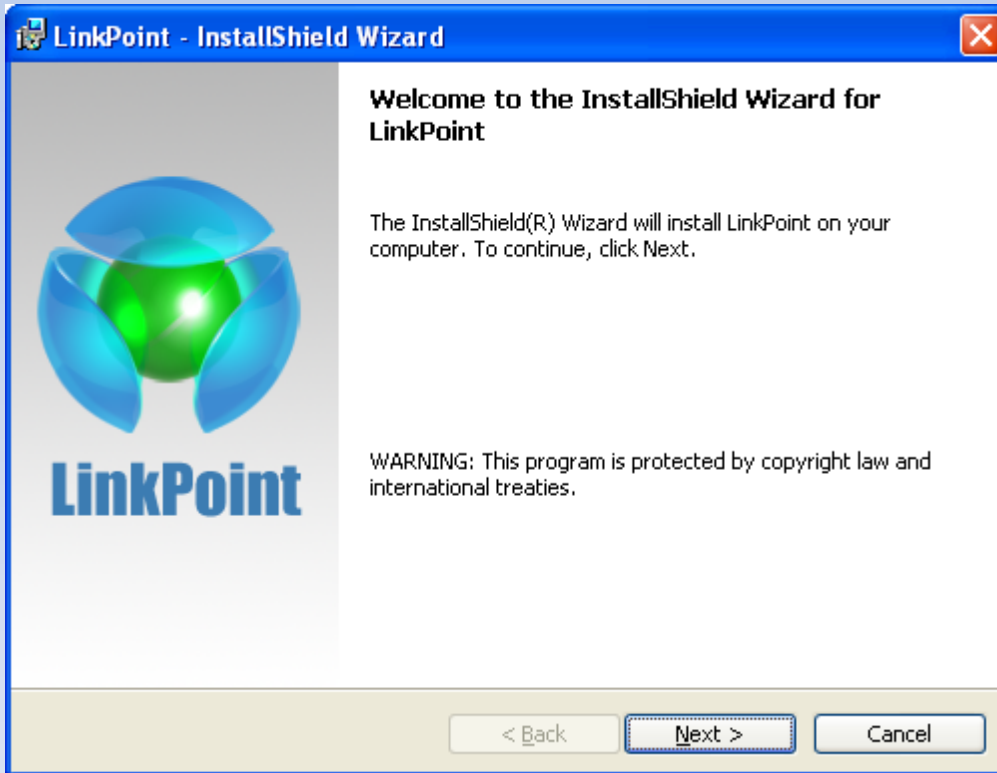
LinkPoint Connect

The Salesforce CRM Adoption and
Productivity Accelerator

Learning Series

Installation Guide

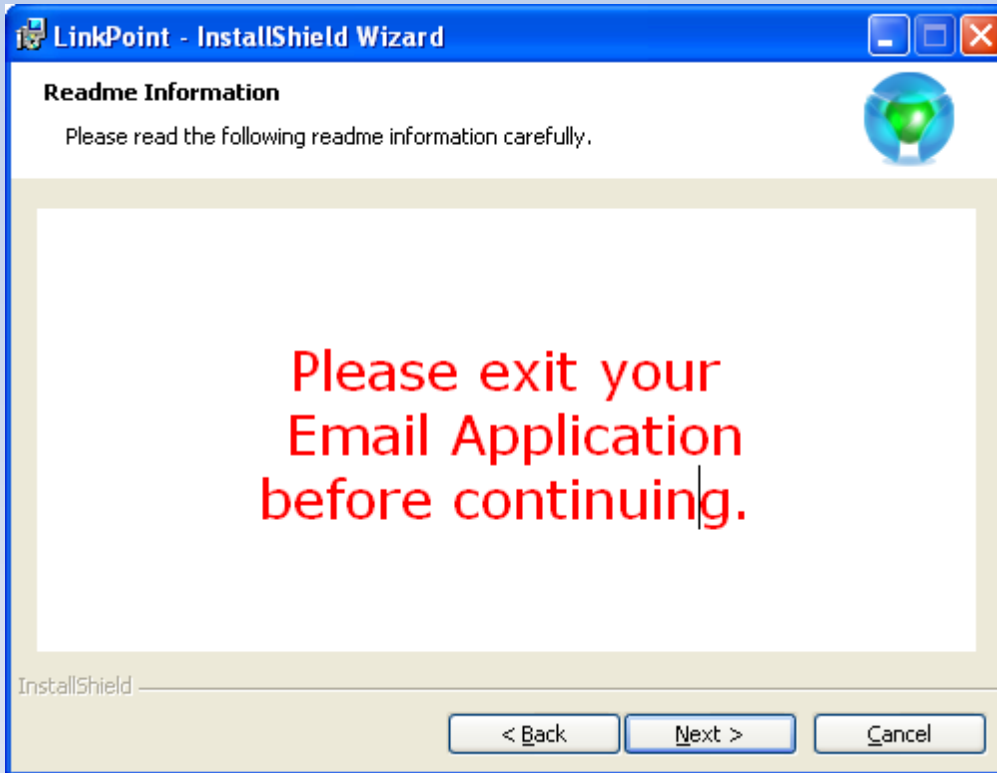
Installation



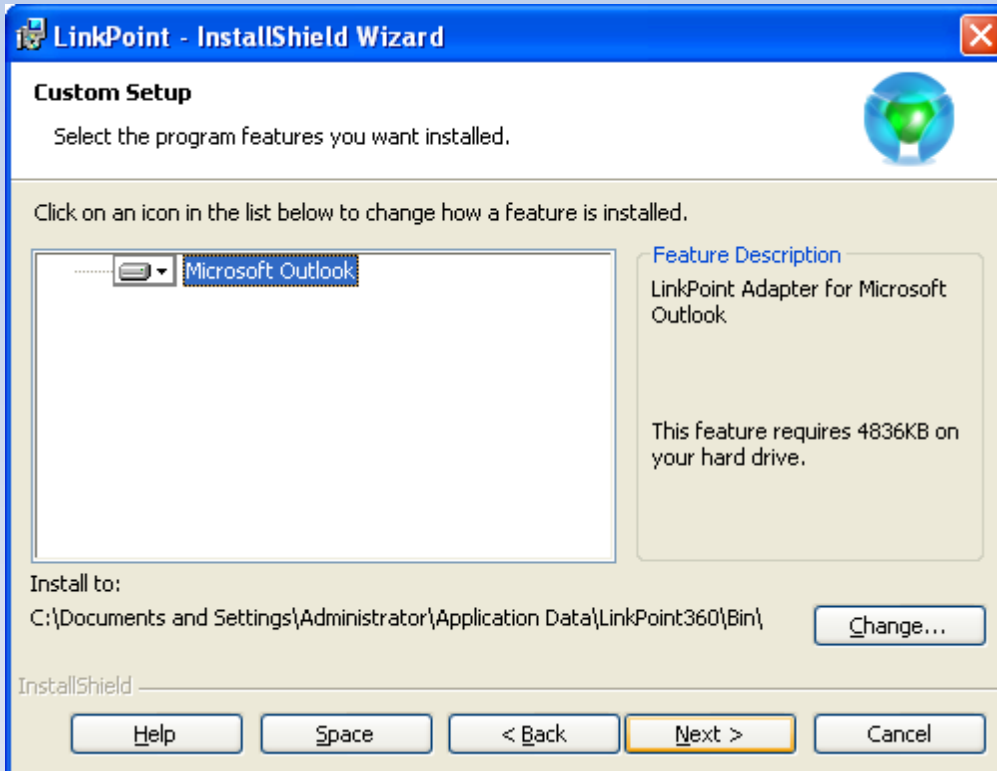
Start the LinkPoint Setup and click "Next" to begin the installation.



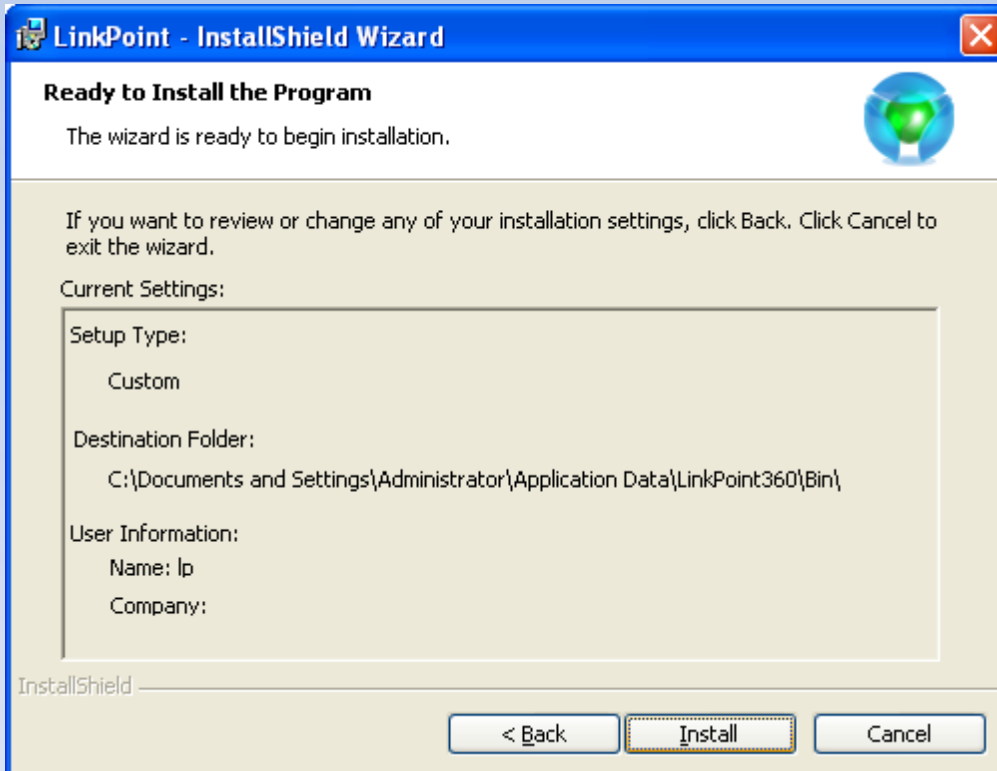
Click "I accept the terms in the license agreement", then click "Next".



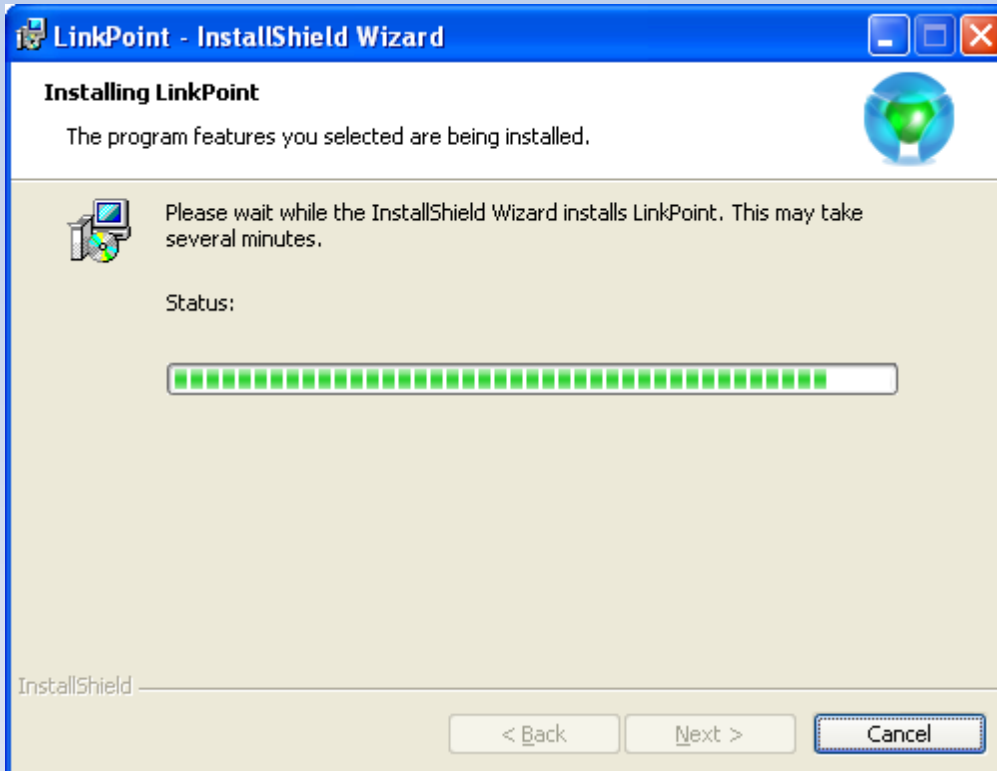
Make sure you exit from your Email Application, then click "Next".



If there are multiple email applications on your computer, select the one LinkPoint should connect to and click "Next".



Click “Install” to begin the installation.

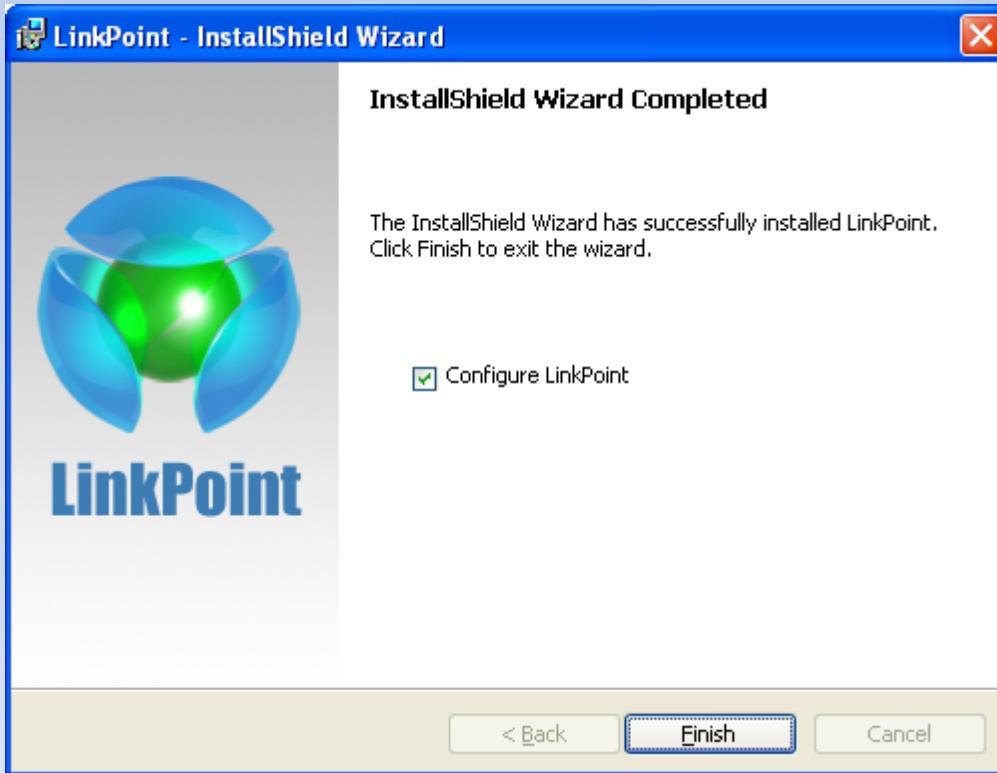


The LinkPoint InstallShield Wizard is now installing the software. This may take several minutes.

Note -LinkPoint relies on a common Microsoft technology that most newer machines already have called:

“.Net Framework 4 Client Profile “

If your computer requires it, it will be automatically downloaded and installed which may take about 8 minutes. Do not assume the installation is frozen.



Check the “Configure LinkPoint” box and click “Finish” to configure your settings.

LinkPoint Assist - LinkPoint for Salesforce

Ok Cancel Apply About

Components

- LinkPoint Assist
- Vue
- Record
- Sync

Connectors

- Lotus Notes
- Salesforce

Vue Plugins

- Jigsaw
- Google
- Ring Central
- Skype
- Vonage

User/License Web Proxy Updates Start Up & Support

License Information:

First Name: My

Last Name: Name

Email Address: user@linkpoint360.com

Street Address:

City:

State:

Postal Code:

Country:

License Key: Evaluation

[Verify License](#)

Evaluation license granted to: My Name
Evaluation through: 4/12/2011
Installed Components:
o Assist - evaluation through 4/12/2011
o Vue - evaluation through 4/12/2011

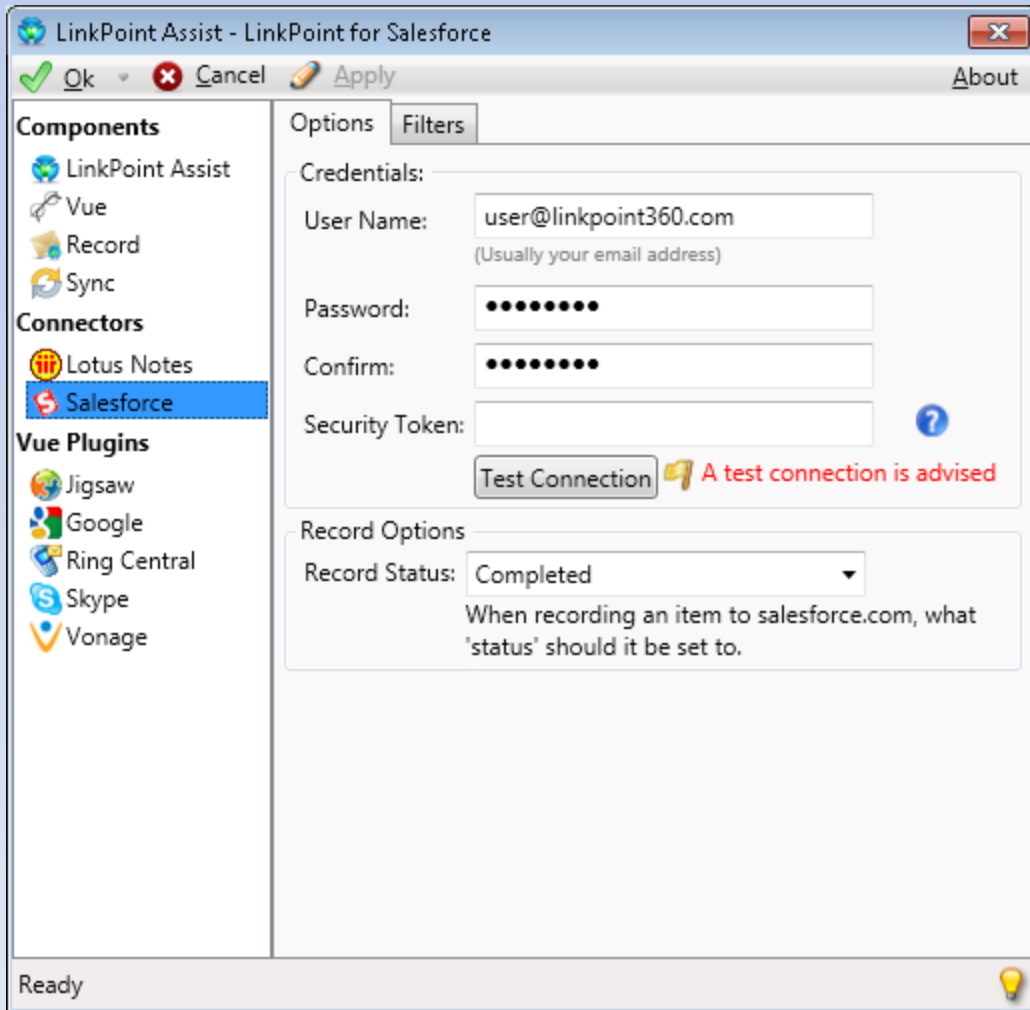
Ready

On the pop-up screen, enter the following required information:

- First Name
- Last Name
- Email Address
- License Key*

Then click Salesforce box and configure the Salesforce credentials.

If you wish to use the mapping and direction features, enter your address information.



In the salesforce.com section, enter the following required information:

- User Name
- Password

A “Security Token” is only required in certain situation. Click the blue question mark for details.

After entering your credentials, please click **“Test Connection”**.

This will validate your login information with Salesforce.com account.



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Support@LinkPoint360.com

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